(12) PATENT APPLICATION PUBLICATION
(21) Application No.202311057159 A
(19) INDIA
(22) Date of filing of Application :25/08/2023
(43) Publication Date : 29/09/2023

(54) Title of the invention : SYSTEM FOR MANAGING AN INVESTMENT PORTFOLIO AND METHOD THEREOF

(51) International classification	:G06Q0040060000, G06N0020000000, G06F0016248000, G06Q0040000000, G06Q0010060000
(86) International Application No	:NA
Filing Date	:NA
(87) International Publication No	: NA
(61) Patent of Addition to Application Number	:NA
Filing Date	:NA
(62) Divisional to Application Number	:NA
Filing Date	:NA

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(57) Abstract :
The invention presents a computer-implemented system (100) and method for managing an investment portfolio using one or more techniques, wherein the one or more techniques comprises any or a combination of machine learning techniques, and deep learning techniques. The system (100) leverages the one or more techniques to analyze large volumes of financial data, monitor investment performance, and provide one or more recommendations to improve the portfolio's overall performance. The system (100) also enhances risk management by identifying and mitigating investment risks based on historical and real-time data. The system (100) is capable of producing tailored reports with comprehensive data on the performance of the portfolio, including investment returns, asset allocation, and risk assessments. The reports can be produced on a regular basis or as needed, and the report can be tailored to the needs of the portfolio manager (110).

No. of Pages : 24 No. of Claims : 8